

本公告僅作參考用途，並非收購、購買或認購證券的邀請或要約。本公告並非及並不旨在於美國提呈發售金山軟件有限公司（「本公司」）的證券。於並無根據1933年美國證券法（經修訂）（「證券法」）註冊或獲豁免註冊的情況下，本公司證券不可於美國提呈發售或出售，且除非根據證券法註冊或獲豁免註冊，否則本公司證券不可於美國提呈發售或出售。本公告及所載資料並非用作在美國或向美國發出、刊發或派發。有意投資人士在決定是否投資提呈發售的股份前，務請細閱本公司於二零零七年九月二十四日刊發的招股章程（「招股章程」），以瞭解下文所述香港公開發售及國際發售的詳細資料。

香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

發售股份的有意投資人士務請注意，倘於股份首次在聯交所開始買賣日期（現時預期為二零零七年十月九日星期二）上午八時正（香港時間）前任何時間發生招股章程「包銷 — 包銷安排及開支 — 終止的理由」一節所載任何事件，聯席全球協調人（代表本身及香港包銷商）有權向本公司發出書面通知，終止彼等根據香港包銷協議須承擔的責任。

就全球發售而言，德意志銀行香港分行（「穩定價格經辦人」）或其聯屬公司或代表其行事的任何人士，可代表包銷商，在股份開始在聯交所買賣後短期間內，超額分配股份或進行其他交易，以使發售股份的市價穩定或保持於較不進行穩定價格行動下的發售股份市價為高的水平。在市場購買股份將根據所有適用法律及監管規定進行，包括根據香港法例第571章證券及期貨條例制定的證券及期貨（穩定價格）規則。然而，穩定價格經辦人、其聯屬公司或代表其行事的任何人士無責任進行穩定價格行動，而該等穩定價格行動如開始，將可隨時終止，並且須於一段短時間後停止。在全球發售中提呈的發售股份數目可因應本公司授予國際買家（可由聯席全球協調人代表國際買家行使）的超額配股權的行使而提高，最多可增加合共32,001,000股額外發售股份，以（其中包括）滿足國際發售的超額分配（如有）。超額配股權可由遞交香港公開發售申請截止日期起計30天內行使。如超額配股權獲行使，本公司將會在報章刊發公告。截至本公告日期，並無超額配股權獲行使。

除本公告另有界定外，本公告所用詞彙與招股章程所界定者具有相同涵義。

 **KINGSOFT**<sup>®</sup>  
**Kingssoft Corporation Limited**  
**金山軟件有限公司**  
(於開曼群島持續經營的有限公司)

**全球發售**

- 發售股份數目 : 213,337,000股股份(包括將由本公司發售的  
198,823,800股新股份及將由其中一位售股  
股東發售的14,513,200股現有股份  
(可予調整及可按超額配股權調整))
- 香港發售股份數目 : 21,334,000股股份(可予調整)
- 國際發售股份數目 : 192,003,000股股份(包括將由本公司發售的  
177,489,800股新股份及將由其中一位售股  
股東發售的14,513,200股現有股份  
(可予調整及可按超額配股權調整))
- 發售價 : 每股發售股份3.60港元(另加1.0%經紀佣金、  
0.004%證監會交易徵費及  
0.005%聯交所交易費)
- 面值 : 每股股份0.0005美元
- 股份代號 : 3888

聯席全球協調人、聯席賬簿管理人、聯席保薦人及聯席牽頭經辦人  
(排名按英文字母順序)

**Deutsche Bank**  
德意志銀行



**LEHMAN BROTHERS**  
雷曼兄弟

## 摘要

- 發售價已定為每股香港發售股份3.60港元(不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。
- 經扣除與全球發售有關的包銷費用及估計開支後，本公司自全球發售的所得款項淨額估計約為626,100,000港元(假設並無行使超額配股權)。
- 已接獲根據香港公開發售以白色和黃色申請表格及透過中央結算系統向香港結算及根據白表 eIPO 向白表 eIPO 服務供應商發出電子認購指示提交合共2,116,400,000股香港發售股份的共109,393份有效申請，相等於根據香港公開發售初步可供認購合共21,334,000股香港發售股份約99倍。
- 由於香港公開發售出現超額認購，因此採用了回撥機制(詳述於招股章程「全球發售的架構 — 香港公開發售」一節)，分配予香港公開發售的發售股份數目已增至85,336,000股發售股份，佔根據全球發售初步可供認購的發售股份總數約40%(假設並無行使超額配股權)。
- 根據國際發售最初發售予專業、機構及／或其他投資者之發售股份已獲相當明顯之超額認購。
- 就全球發售而言，本公司已授予國際買家超額配股權，可由聯席全球協調人代表國際買家由遞交香港公開發售申請截止日期起計30天內行使，以要求本公司發行最多合共32,001,000股額外股份。如超額配股權獲行使，本公司將會在報章刊發公告。截至本公告日期，並無超額配股權獲行使。
- 就香港公開發售而言，本公司宣佈以白色和黃色申請表格及透過中央結算系統向香港結算及根據白表 eIPO 向白表 eIPO 服務供應商發出電子認購指示申請的分配結果(包括成功申請人的香港身份證號碼、護照號碼及香港商業登記證號碼)，將於下列日期及時間透過下列途徑公告：
  - 可於二零零七年十月八日星期一上午8時正起至二零零七年十月十四日星期日午夜12時正止期間，24小時瀏覽網址：聯交所網頁(網址：[www.hkex.com.hk](http://www.hkex.com.hk))及本公司的配發結果網頁(網址：[www.iporeresults.com.hk](http://www.iporeresults.com.hk))查詢香港公開發售分配結果。用戶須輸入其申請表格上提供的香港身份證／護照／香港商業登記證號碼以查詢彼等各自的分配結果；
  - 可致電本公司的香港公開發售分配結果查詢熱線查詢分配結果。申請人可於二零零七年十月八日星期一至二零零七年十月十一日星期四上午9時正至下午10時正，致電2862 8669查詢其申請是否成功及獲分配的香港發售股份數目(如有)；及
  - 可於二零零七年十月八日星期一起至二零零七年十月十日星期三，在各收款銀行的分行及支行的營業時間內，於本公告如下所載所有收款銀行的分行及支行地址查閱載有分配結果的特別分配結果小冊子。
  - 可於南華早報(英文)及香港經濟日報(中文)閱覽。

- 使用**白表 eIPO** 或**白色**申請表格申請認購1,000,000股或以上香港發售股份，且在申請表格上列明擬親自領取股票的申請人，可於二零零七年十月八日星期一上午9時正至下午1時正或本公司於報章上所指定的任何其他寄發退款支票／股票日期前往本公司股份過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712－1716室)親自領取其股票。
- 配發予使用**白色**申請表格或**白表 eIPO** 提交申請的全部成功或部分成功申請人的香港發售股份股票如不可親自領取或可親自領取但未獲親自領取，預期於二零零七年十月八日星期一以普通郵遞方式寄發給有權獲得該等股票的人士，郵誤風險概由彼等自行承擔。
- 對於使用**黃色**申請表格和透過中央結算系統向香港結算發出**電子認購指示**提交申請的全部成功或部分成功申請人，配發予該等人士的香港發售股份股票，預期於二零零七年十月八日星期一營業時間結束時存入中央結算系統，以記存入彼等的中央結算系統投資者戶口持有人股份賬戶或彼等指定的中央結算系統參與者股份賬戶。
- 使用**白表 eIPO** 或**白色**或**黃色**申請表格申請認購1,000,000股或以上香港發售股份，且在申請表格上列明擬親自領取退款支票的申請人，可於二零零七年十月八日星期一上午9時正至下午1時正前往本公司股份過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712－1716室)親自領取退款支票(如有)。
- 股票只有在香港公開發售在各方面成為無條件及招股章程「包銷—包銷安排及開支—終止的理由」一節所述的終止權利未獲行使的情況下方成為有效的所有權證明(預期約於二零零七年十月九日星期二上午8時正)。
- 本公司不會就發售股份發出任何臨時所有權文件。
- 對於申請全部或部分不成功的人士，退還予該等人士而不可親自領取或可親自領取但未獲親自領取的退款支票，預期於二零零七年十月八日星期一以普通郵遞方式寄發給有權獲得該等退款支票的人士，郵誤風險概由彼等自行承擔。
- 退還予透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人的退款(如有)，預期於二零零七年十月八日星期一存入相關申請人指定的銀行賬戶或彼等的經紀或託管商指定的銀行賬戶。
- 本公司注意到媒體最近對本公司有關中國證監會曾拒絕本公司A股上市申請、遞延收入會計處理及為增加本公司資產淨值而作出應收貿易賬調整的指控。就此而言，董事會謹此澄清，有關指控均為失實，並無任何根據，以及董事會謹此確認本公司、其任何董事、任何本集團成員公司或本集團任何僱員有任何錯失。
- 預期股份將於二零零七年十月九日星期二上午9時30分在聯交所開始買賣。股份的每手買賣單位為1,000股股份。股份代號為3888。

## 發售價

發售價已定為每股發售股份3.60港元(不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。

## 所得款項用途

經扣除與全球發售有關的包銷費用及估計發售開支後，本公司自全球發售的所得款項淨額估計約為626,100,000港元(假設並無行使超額配股權)。本公司計劃按下列方式動用全球發售的所得款項淨額：

- 動用約191,500,000港元為本公司的研發團隊聘請新畢業生及資深研究人員，以擴展本公司娛樂及應用軟件業務的研發能力，藉此增強本公司的網絡遊戲組合並定期改良其應用軟件產品；
- 動用約85,600,000港元以擴展部分海外市場，當中包括合營企業或於海外網絡遊戲營運商的股權投資的起始成本及業務發展成本；
- 動用約105,900,000港元以提升本公司的資訊科技基礎建設，包括為本公司的網絡遊戲增購新伺服器、增購軟硬件以提升收費系統及網絡分銷平台，以及實施企業資源規劃系統；
- 動用約130,400,000港元進行策略性收購及合營項目。目前，本公司仍未確認合適的收購或合營項目目標；
- 動用約81,500,000港元於珠海建設研究及開發設施，包括於珠海收購土地、樓宇建造成本及購買與安裝空調系統、升降機、網絡、內部裝飾及傢俬；及
- 動用約任何餘款作一般企業用途。

## 已收到的申請及認購意向

董事宣佈，於二零零七年九月二十八日星期五中午12時正申請認購結束之時，已接獲根據香港公開發售提交合共2,116,400,000股香港發售股份的合共109,393份有效申請(包括以白色及黃色申請表格及透過中央結算系統向香港結算發出及透過白表 eIPO 服務向白表 eIPO 服務供應商發出電子認購指示提出的申請)，相當於根據香港公開發售初步可供認購合共21,334,000股香港發售股份約99倍。

就全球發售而言，本公司已授予國際買家超額配股權，可由聯席全球協調人代表國際買家由遞交香港公開發售申請截止日期起計30天內行使，以要求本公司發行最多合共32,001,000股額外股份。有關期間預期於二零零七年十月二十六日星期五屆滿。如超額配股權獲行使，本公司將會在報章刊發公告。截至本公告日期，並無超額配股權獲行使。

以白色及黃色申請表格以及透過中央結算系統向香港結算發出及透過白表 eIPO 服務向白表 eIPO 服務供應商發出電子認購指示而提交合共2,116,400,000股香港發售股份的109,393份有效申請中：

- 合共800,220,000股香港發售股份的合共109,071份有效申請乃就認購總額為500萬港元或以下(根據最高發售價每股發售股份3.60港元計算，不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)的香港發售股份(相當於初步組成甲組的53,334,000股香港發售股份約75倍)提出；及
- 合共1,316,180,000股香港發售股份的合計322份有效申請乃就認購總額為500萬港元以上(根據最高發售價每股發售股份3.60港元計算，不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)的香港發售股份(相當於初步組成乙組的53,334,000股香港發售股份約123倍)提出。

未有根據申請表格所載指示填妥的申請已拒絕受理。130份重複或疑屬重複的申請已拒絕受理。149份申請由於支票不獲兌現而拒絕受理。15份申請由於申請無效而拒絕受理。並無發現認購超過10,667,000股香港發售股份的申請。香港公開發售中提呈發售的發售股份乃根據下文「香港公開發售的配發基準」一段所載基準有條件地進行分配。

由於香港公開發售出現超額認購，因此採用了回撥機制(詳述於招股章程「全球發售的架構—香港公開發售」一節)，分配予香港公開發售的發售股份數目已增至85,336,000股發售股份，佔根據全球發售可供認購的發售股份總數約40%(假設並無行使超額配股權)。

根據國際發售最初發售予專業、機構及／或其他投資者之發售股份已獲相當明顯之超額認購。

國際發售股份乃分配予與本公司或其任何子公司董事、最高行政人員、主要股東或彼等各自的聯繫人並無關連的獨立承配人。聯席全球協調人或其他包銷商或彼等的客戶(上市規則附錄6所載者)概無以本身名義根據全球發售認購任何股份。國際發售乃遵照上市規則附錄6所載的股本證券配售指引而進行。於國際發售後，國際發售承配人不會成為本公司主要股東(定義見上市規則)。

並無向身為本公司關連人士(定義見上市規則)的申請人配發任何香港發售股份。

## 香港公開發售的配發基準

待招股章程「全球發售的架構 — 香港公開發售的條件」一節所載條件達成後，公眾人士使用白色及黃色申請表格以及透過中央結算系統向香港結算發出或透過白表 eIPO 服務向白表 eIPO 服務供應商發出電子認購指示提交的有效申請，將根據以下載列的基準有條件地進行配發：

申請認購的 股份數目	有效申請 數目	配發／抽籤基準	佔所申請股份 總數的概約 配發百分比
甲組			
1,000	75,119	75,119份申請中，15,024份可獲1,000股股份	20.00%
2,000	9,342	9,342份申請中，1,962份可獲1,000股股份	10.50%
3,000	4,793	4,793份申請中，1,060份可獲1,000股股份	7.37%
4,000	1,600	1,600份申請中，384份可獲1,000股股份	6.00%
5,000	2,901	2,901份申請中，725份可獲1,000股股份	5.00%
6,000	1,067	1,067份申請中，268份可獲1,000股股份	4.19%
7,000	463	463份申請中，120份可獲1,000股股份	3.70%
8,000	539	539份申請中，159份可獲1,000股股份	3.69%
9,000	397	397份申請中，131份可獲1,000股股份	3.67%
10,000	4,701	4,701份申請中，1,716份可獲1,000股股份	3.65%
15,000	1,341	1,341份申請中，732份可獲1,000股股份	3.64%
20,000	1,502	1,502份申請中，1,090份可獲1,000股股份	3.63%
25,000	361	361份申請中，327份可獲1,000股股份	3.62%
30,000	1,231	1,000股股份(另1,231份申請中，102份可獲額外1,000股股份)	3.61%
35,000	367	1,000股股份(另367份申請中，95份可獲額外1,000股股份)	3.60%
40,000	388	1,000股股份(另388份申請中，169份可獲額外1,000股股份)	3.59%
45,000	82	1,000股股份(另82份申請中，50份可獲額外1,000股股份)	3.58%
50,000	583	1,000股股份(另583份申請中，458份可獲額外1,000股股份)	3.57%
60,000	391	2,000股股份(另391份申請中，53份可獲額外1,000股股份)	3.56%
70,000	155	2,000股股份(另155份申請中，75份可獲額外1,000股股份)	3.55%
80,000	121	2,000股股份(另121份申請中，101份可獲額外1,000股股份)	3.54%
90,000	56	3,000股股份(另56份申請中，10份可獲額外1,000股股份)	3.53%
100,000	560	3,000股股份(另560份申請中，286份可獲額外1,000股股份)	3.51%
150,000	293	5,000股股份(另293份申請中，73份可獲額外1,000股股份)	3.50%
200,000	163	6,000股股份(另163份申請中，160份可獲額外1,000股股份)	3.49%
250,000	103	8,000股股份(另103份申請中，72份可獲額外1,000股股份)	3.48%
300,000	136	10,000股股份(另136份申請中，56份可獲額外1,000股股份)	3.47%
350,000	18	12,000股股份(另18份申請中，2份可獲額外1,000股股份)	3.46%
400,000	47	13,000股股份(另47份申請中，38份可獲額外1,000股股份)	3.45%
450,000	13	15,000股股份(另13份申請中，6份可獲額外1,000股股份)	3.44%
500,000	70	17,000股股份(另70份申請中，11份可獲額外1,000股股份)	3.43%
550,000	10	18,000股股份(另10份申請中，8份可獲額外1,000股股份)	3.42%
600,000	32	20,000股股份(另32份申請中，15份可獲額外1,000股股份)	3.41%
650,000	14	22,000股股份(另14份申請中，1份可獲額外1,000股股份)	3.40%
700,000	19	23,000股股份(另19份申請中，13份可獲額外1,000股股份)	3.38%
750,000	4	25,000股股份(另4份申請中，1份可獲額外1,000股股份)	3.37%
800,000	10	26,000股股份(另10份申請中，6份可獲額外1,000股股份)	3.33%
850,000	10	28,000股股份(另10份申請中，1份可獲額外1,000股股份)	3.31%
900,000	3	29,000股股份(另3份申請中，2份可獲額外1,000股股份)	3.30%
950,000	2	31,000股股份	3.26%
1,000,000	64	32,000股股份(另64份申請中，32份可獲額外1,000股股份)	3.25%

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申請認購的 股份數目	有效申請 數目	配發／抽籤基準	佔所申請股份 總數的概約 配發百分比
乙組			
1,500,000	109	48,000股股份(另109份申請中, 68份可獲額外1,000股股份)	3.24%
2,000,000	46	64,000股股份(另46份申請中, 38份可獲額外1,000股股份)	3.24%
2,500,000	13	81,000股股份(另13份申請中, 1份可獲額外1,000股股份)	3.24%
3,000,000	36	97,000股股份(另36份申請中, 9份可獲額外1,000股股份)	3.24%
3,500,000	9	113,000股股份(另9份申請中, 4份可獲額外1,000股股份)	3.24%
4,000,000	15	129,000股股份(另15份申請中, 10份可獲額外1,000股股份)	3.24%
4,500,000	1	146,000股股份	3.24%
5,000,000	7	162,000股股份(另7份申請中, 1份可獲額外1,000股股份)	3.24%
5,500,000	9	178,000股股份(另9份申請中, 3份可獲額外1,000股股份)	3.24%
6,000,000	7	194,000股股份(另7份申請中, 4份可獲額外1,000股股份)	3.24%
6,500,000	2	210,000股股份(另2份申請中, 1份可獲額外1,000股股份)	3.24%
7,000,000	2	227,000股股份	3.24%
7,500,000	1	243,000股股份	3.24%
8,000,000	4	259,000股股份(另4份申請中, 1份可獲額外1,000股股份)	3.24%
8,500,000	3	275,000股股份(另3份申請中, 2份可獲額外1,000股股份)	3.24%
9,000,000	1	292,000股股份	3.24%
10,000,000	17	324,000股股份(另17份申請中, 3份可獲額外1,000股股份)	3.24%
10,667,000	40	345,000股股份(另40份申請中, 32份可獲額外1,000股股份)	3.24%
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香港公開發售包括的發售股份最終數目為85,336,000股發售股份，相當於(假設並無行使超額配股權)全球發售中發售股份的40%。

國際發售包括的發售股份數目為85,336,000股發售股份，而此等股份已全數分配(或會因行使超額配股權而調整)，佔全球發售中發售股份的60%(假設並無行使超額配股權)。



## 分配結果

本公司公布香港發售股份於香港公開發售中(包括以白色及黃色申請表格作出的認購申請，以及透過中央結算系統向香港結算及透過白表 eIPO 服務向白表 eIPO 服務供應商發出電子認購指示作出的認購申請)的分配結果(包括全部或部分成功申請人的香港身份證號碼、護照號碼及香港商業登記號碼(如適用))，以及獲分配的香港發售股份數目，將於下述時間及日期按下列指定方式公告：

- 可於二零零七年十月八日星期一上午8時正起至二零零七年十月十四日星期日午夜12時正止期間，24小時瀏覽聯交所網頁(網址：[www.hkex.com.hk](http://www.hkex.com.hk))及本公司的配發結果網頁(網址：[www.iporeresults.com.hk](http://www.iporeresults.com.hk))查詢香港公開發售分配結果。用戶須輸入其申請表格上提供的香港身份證／護照／香港商業登記證號碼以查詢彼等各自的分配結果；
- 可致電本公司的香港公開發售分配結果查詢熱線查詢分配結果。申請人可於二零零七年十月八日星期一至二零零七年十月十一日星期四上午9時正至下午10時正，致電28628669查詢其申請是否成功及獲分配的香港發售股份數目(如有)；及
- 可於二零零七年十月八日星期一起至二零零七年十月十日星期三，在各收款銀行的分行及支行的營業時間內，於下列所有收款銀行的分行及支行查閱載有分配結果的特別分配結果小冊子：

### 渣打銀行(香港)有限公司：

	分行	地址
港島區：	德輔道分行	中環德輔道中4－4A號渣打銀行大廈
	88德輔道中分行	中環德輔道中88號
	中環分行	中環皇后大道中16－18號新世界大廈16號舖 地下及地庫
	軒尼詩道分行	灣仔軒尼詩道399號
	鰂魚涌分行	鰂魚涌英皇道1027號惠安苑地下
九龍區：	旺角分行	旺角彌敦道617－623號，地下B舖，一樓及二樓
	尖沙咀分行	尖沙咀加連威老道10號地下
	觀塘分行	觀塘裕民坊1A號舖
	油麻地分行	油麻地彌敦道546－550號
	德福花園分行	觀塘大業街德福花園德福中心商場 P9－12舖
新界區：	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及1樓
	沙田中心分行	沙田橫壆街2－16號沙田中心商場三樓32號C舖
	新都會廣場分行	葵涌興芳道223新都會廣場一樓186－188號舖

中國工商銀行(亞洲)有限公司：

	分行	地址
港島區：	皇后大道中分行	中環皇后大道中122 – 126號
	銅鑼灣分行	銅鑼灣渣甸街50號渣甸中心A舖
	西環分行	西營盤皇后大道西242 – 244號
	鰂魚涌分行	鰂魚涌英皇道1036 – 1040號地下
九龍區：	木廠街分行	土瓜灣木廠街12 – 14號
	旺角分行	旺角彌敦道721 – 725號華比銀行大廈地下
	美孚分行	美孚新村萬事達廣場1樓N95A號舖
	深水埗分行	深水埗荔枝角道290號地下
	尖沙咀東分行	尖沙咀漆咸道南39號鐵路大廈地下B舖
	佐敦分行	佐敦柯士甸道83號柯士甸廣場地下1C及1D號舖
新界區：	將軍澳分行	將軍澳欣景路8號新都城中心2期商場2樓 2011 – 2012號舖
	元朗分行	元朗青山道197 – 199號地下

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
04938677	1000	38226731	1000	A260979A	1000	A5230309	1000
05399939	1000	38258423	1000	A2630586	1000	A5267903	1000
05887992	1000	38258449	1000	A2631256	1000	A5309681	1000
07040350	1000	440202194301	1000	A2631809	1000	A5332020	1000
0714795	1000	440524470705	1000	A2646016	1000	A5380300	1000
09815333	1000	510227197611	1000	A2733849	1000	A5405834	1000
11823677	1000	611879978	1000	A2737488	1000	A5441296	1000
11823685	1000	612695231	1000	A2738727	1000	A5454304	1000
11895379	1000	701754495	1000	A2748633	1000	A550316A	
12144896	1000	704379571	1000	A2757861	1000	B7464687	1000
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14529337	1000	799716	1000	A2901016	1000	A5644820	1000
14589482	1000	9532745	1000	A2946575	1000	A5653749	1000
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15295282	1000	A0164928	1000	A296607A	1000	A5697223	1000
16285230	1000	A0180494	1000	A3046977	1000	A5765970	1000
16285230	1000	A0189254	1000	A305726A	1000	A5791181	1000
16285230	1000	A0235108	1000	A3115154	1000	A5819396	1000
16285230	1000	A0243321	1000	A3115200	1000	A5821420	1000
16285230	1000	A0286667	1000	A3129333	1000	A585356A	1000
16285230	1000	A0340416	1000	A314619A	1000	A5929795	4000
17550589	1000	A0395512	1000	A3198416	1000	A5942791	2000
17583235	1000	A0400508	1000	A3228447	1000	A5986551	1000
18254067	1000	A0498370	1000	A3259431	1000	A6031636	1000
18530665	1000	A0505598	1000	A3342355	1000	A6035607	1000
18906767	1000	A0509739	1000	A3351818	1000	A6040503	1000
20593459	1000	A0554564	1000	A3383299	1000	A6110153	1000
20818998	1000	A060653A	4000	A3451545	1000	A6114485	1000
211322194602	1000	A064931A	1000	A3461788	1000	A6167473	1000
21344449	1000	A0653910	1000	A3505017	1000	A6205243	1000
21434846	1000	A0691340	1000	A3525557	1000	A6226437	1000
21844716	1000	A071717A	1000	A353839A	5000	A6270053	1000
228030	1000	A0875921	1000	A3583158	1000	A6298020	1000
30972584	1000	A0910751	1000	A3583468	1000	A6441389	1000
31021811	1000	A0923144	1000	A3611798	1000	A6471164	1000
31967540	1000	A0935738	2000	A3626949	1000	A6497945	1000
32667812	1000	A099131A	1000	A3628038	1000	A6509072	1000
33003576	1000	A1014490	1000	A3630385	1000	A6522648	1000
33385552	1000	A1022221	1000	A3682105	1000	A6527488	1000
33847617	1000	A1024070	1000	A3693115	1000	A6607465	1000
33902049	1000	A1072008	1000	A3698842	1000	A6611071	1000
33902049	1000	A1187107	1000	A3707825	1000	A6622162	1000
33902049	1000	A1198486	1000	A3716468	1000	A6628675	1000
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33902049	1000	A1231866	1000	A3806807	1000	A6713982	1000
33902049	1000	A12960522	1000	A3879456	1000	A6729498	1000
33902049	1000	A1352159	1000	A3889672	1000	A6742524	1000
33947847	1000	A1375331	1000	A394732A	1000	A6759605	1000
34826836	1000	A138249A	1000	A3954873	1000	A6806298	1000
34924747	1000	A1418931	1000	A3959700	1000	A6824105	1000
35009621	1000	A1427353	1000	A396944A	2000	A6839366	1000
35068495	1000	A1450622	1000	A4045176	1000	A6845803	1000
35222962	1000	A1462809	1000	A4070073	1000	A6872916	1000
35222970	1000	A1570229	1000	A4113750	1000	A6878949	1000
35222988	1000	A1590440	1000	A413215A	1000	A6902793	1000
35222996	1000	A1609559	1000	A4197723	1000	A6915704	1000
35223007	1000	A162194A	1000	A4239450	1000	A695646A	1000
3522478	1000	A1646470	1000	A4286300	1000	A695985A	1000
35224794	1000	A1686715	1000	A4318067	1000	A698823A	1000
35254272	1000	A1765208	1000	A4324725	1000	A7062918	1000
35256088	1000	A1787392	1000	A4489295	1000	A7065348	1000
35323538	1000	A1888385	1000	A4508273	1000	A7088992	1000
35323546	1000	A1938900	1000	A4546779	1000	A7094747	1000
35323554	1000	A1954043	1000	A4606461	1000	A7104467	1000
35323562	1000	A1968974	1000	A4659492	1000	A7157323	1000
35439783	1000	A1980141	1000	A466576A	1000	A7172306	1000
35850830	1000	A1999373	1000	A4673916	1000	A7175410	1000
35957567	1000	A2012424	1000	A4681005	1000	A7176654	1000
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36030253	1000	A2074268	1000	A4789574	1000	A729102A	1000
36030253	1000	A2191558	1000	A4808781	1000	A7295041	1000
36030253	1000	A2199176	1000	A481420A	1000	A7296560	1000
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36649121	1000	A2352594	1000	A4838508	1000	A733960A	1000
37000629	1000	A2352608	1000	A4878143	1000	A7345138	1000
37155676	1000	A2463132	1000	A4962500	1000	A7345782	1000
37623756	1000	A2463647	1000	A498573A	2000	A7359597	1000
37865128	1000	A2468002	1000	A4987910	1000	A737006A	1000
37932270	1000	A2483494	1000	A5037568	1000	A7378702	1000
37938925	1000	A2488909	1000	A505683A	1000	A7404304	1000
38115073	1000	A2561460	1000	A5155935	1000	A7410398	1000
38115073	1000	A2562009	1000	A5170608	1000	A7416248	1000
38115073	1000	A2585645	1000	A5171671	1000	A7450691	1000
38115073	1000	A2586919	1000	A5177955	1000	A746359	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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## 領取／寄發股票及／或退還申請款項

使用**白表 eIPO** 服務或**白色**申請表格申請認購1,000,000股或以上香港發售股份並成功或部分成功，且在申請表格上列明擬親自領取股票的申請人，可於二零零七年十月八日星期一上午九時正至下午一時正或本公司於報章上所指定的任何其他寄發退款支票／股票日期前往本公司股份過戶登記分處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712 - 1716室)親自領取其股票。選擇親自領取的個人申請人，不得授權任何其他人士代為領取。選擇親自領取的公司申請人，必須由該公司的授權代表，帶同蓋上公司印章的授權函件領取。個人及授權代表(如適用)於領取時，必須出示本公司股份過戶登記分處接納的身份證明文件。未被領取的股票將於二零零七年十月八日星期一以普通郵遞方式寄往有關申請表格上所示地址，郵誤風險概由申請人自行承擔。

以**白表 eIPO** 服務或**白色**申請表格申請(i)少於1,000,000股香港發售股份；或(ii)1,000,000股或以上香港發售股份但無選擇親身領取或選擇親身領取但並未於指定時間內親身領取，而全部或部分獲接納申請之申請人，其獲發之股票及／或退款支票將於二零零七年十月八日星期一或之前以普通郵遞方式寄往申請人於有關申請表格上所示地址，郵誤風險概由申請人自行承擔。

全部或部分成功申請的人士倘屬使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出認購申請，並選擇將獲分配的香港發售股份直接存入中央結算系統者，則涉及全部或部分成功的申請的股票將以香港中央結算(代理人)有限公司的名義發行，並於二零零七年十月八日星期一(或在突發情況下，由香港結算或香港結算代理人釐定的任何其他日期)營業時間結束時直接存入中央結算系統，以根據彼等的指示存入彼等的中央結算系統投資者戶口持有人股份賬戶，或彼等指定的中央結算系統參與者的股份賬戶。

使用**黃色**申請表格透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該名中央結算系統參與者查詢彼等獲配發的香港發售股份數目。

以中央結算系統投資者戶口持有人身份使用**黃色**申請表格提出申請，或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人應查閱結果，如發現有任何差誤，應於二零零七年十月八日星期一下午五時正前，或香港結算或香港結算代理人釐定的其他日期前，向香港結算申報。以中央結算系統投資者戶口持有人的身份使用**黃色**申請表格提出申請，或透過向香港結算發出**電子認購指示**提出申請的申請人，亦可於緊隨香港發售股份存入其中央結算系統投資者戶口持有人股份賬戶後，透過中央結算系統「結算通」電話系統及中央結算系統互聯網系統(根據載列於香港結算「投資者戶口持有人操作簡介」不時生效的程序)查詢申請結果。香港結算亦會向中央結算系統投資者戶口持有人提供一份列明已存入彼等股份賬戶的香港發售股份數目的活動結單。

股票只有在香港公開發售在各方面成為無條件及招股章程「包銷 — 包銷安排及開支 — 終止的理由」一節所述的終止權利未獲行使的情況下方成為有效的所有權證明(預期約於二零零七年十月九日星期二上午8時正)。

本公司不會就發售股份發出任何臨時所有權文件。

透過中央結算系統向香港結算發出**電子認購指示**提出申請之申請人之退款預期將於二零零七年十月八日星期一存入有關中央結算系統參與者之指定銀行賬戶內。以**黃色**申請表格申請1,000,000股或以上香港發售股份並在其申請表格上表明擬親身領取其退款支票(如有)之申請人,可於二零零七年十月八日星期一上午九時正至下午一時正前或本公司於報章上所指定的任何其他寄發退款支票/股票日期往本公司之股份過戶登記分處香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室,親身領取其退款支票(如有)。

## 超額配股權

有關全球發售,合共為或超過32,001,000股額外股份(根據全球發售約佔首次適用股份總數15%)或會超額配發。該等國際發售超額配股(如有)或可根據香港公開發售於最後一日後三十日內,代表國際買家(由聯席全球協調人自行酌情決定)行使超額配股權支付,以提交申請。倘超額配股權已獲行使,將會發出報章公告。於本公告日期,超額配股權仍未獲行使。

## 澄清

本公司注意到媒體最近對本公司有關中國證監會曾拒絕本公司A股上市申請、遞延收入會計處理及為增加本公司資產淨值而作出應收貿易賬調整的指控。就此而言,董事會謹此澄清,有關指控均為失實,並無任何根據,以及董事會謹此確認本公司、其任何董事、任何本集團成員公司或本集團任何僱員有任何錯失。

## 公眾持股量

緊隨全球發售完成後,本公司約有33%已發行股本(假設並無行使超額配股權)將由公眾持有。

## 開始買賣股份

假設全球發售於二零零七年十月九日星期二上午八時正在各方面成為無條件,股份預期將於二零零七年十月九日星期二上午九時三十分開始在聯交所買賣。股份的每手買賣單位為1,000股股份。股份代號為3888。

承董事會命  
金山軟件有限公司  
董事長  
求伯君

香港,二零零七年十月八日

於本公告日期,執行董事為求伯君先生及雷軍先生;非執行董事為張榮宗先生、許達來先生及黃偉明先生而獨立非執行董事為王舜德先生、魯克明先生及黃明明先生。

請同時參閱本公佈於香港經濟日報刊登的內容。